

PORT OF PORT TOWNSEND

INFORMATIONAL MEMO

DATE: 4/10/2024
TO: Port Commission
FROM: Kristian Ferrero, Harbormaster
SUBJECT: Harbormaster Report

BACKGROUND

Operational Data compiled from 2017 to present

DISCUSSION

Boatyard:

75T Haul counts are slightly below average (average is 60, actual was 55) but yard occupancy has increased 9% and is forecast to continue to do so. Scheduling is about 6 weeks out. 300T haul counts are above average. Scheduling for the 300T is out to June with a near constant schedule for the next few months.

Boat Haven:

16 assignments have been made since January increasing our base tenancy. The point Hudson vessels left as of March 1st which explains the 3% dip between February and March in occupancy. A second round of assignment is being planned for April/May.

Point Hudson:

Nightly moorage and RV continue to increase with RV nights at 71.4% of last years and moorage at 36% of last year.

FISCAL IMPACT

None.

RECOMMENDATION

For discussion, no recommendation.

ATTACHMENTS

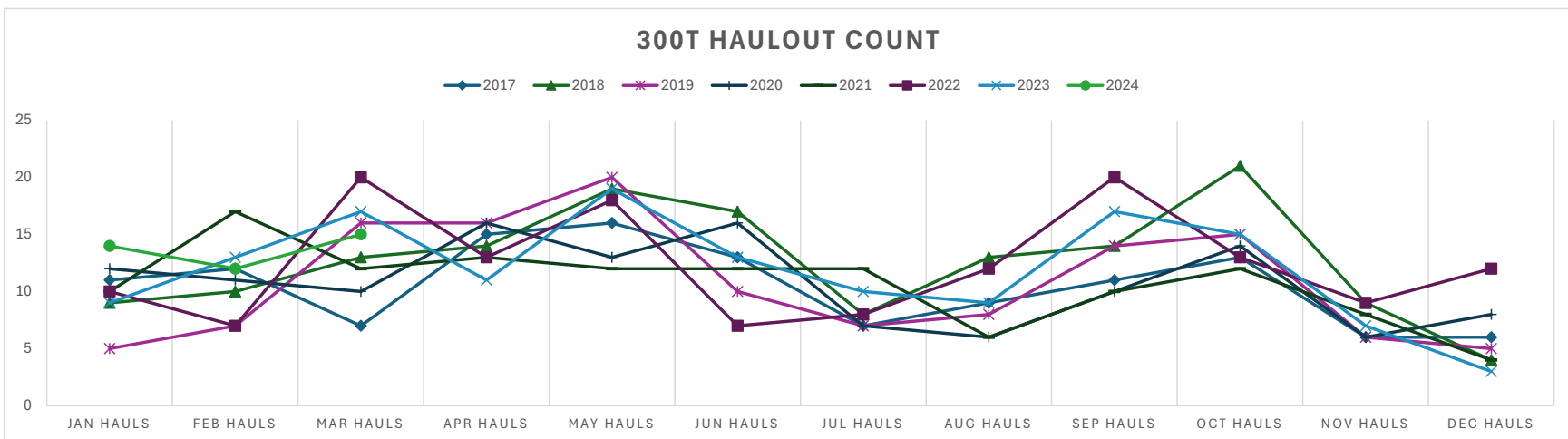
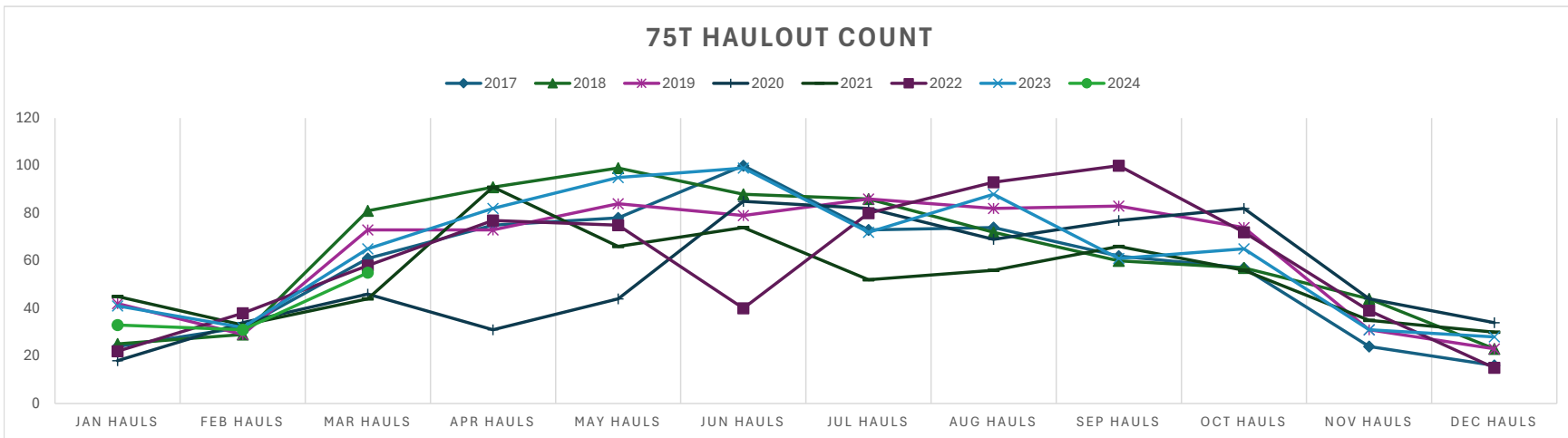
- 75T/300T Haul-out counts and occupancy
- Boat Haven Transient counts and long-term Tenancy occupancy
- Point Hudson Transient R/V and Vessel counts by year

75T (Small Yard) Hauls and Occupancy																	
Year																	
	2017	2018	2019	2020	2021	2022	2023	2024									
Jan Hauls	24	25	42	18	45	22	41	33									
Feb Hauls	32	29	29	34	33	38	32	31									
Mar Hauls	61	81	73	46	44	58	65	55									
Apr Hauls	75	91	73	31	91	77	82										
May Hauls	78	99	84	44	66	75	95										
Jun Hauls	100	88	79	85	74	40	99										
Jul Hauls	73	86	86	82	52	80	72										
Aug Hauls	74	72	82	69	56	93	88										
Sep Hauls	62	60	83	77	66	100	61										
Oct Hauls	57	57	74	82	56	72	65										
Nov Hauls	24	44	31	44	35	39	31										
Dec Hauls	16	23	23	34	30	15	28										
Year Total	676	755	758	646	648	709	758										
Jan Occ	N/A		44	37%	82	68%	98	82%	109	86%	112	88%	126	99%	102	70%	
Feb Occ			108	90%	86	72%	109	91%	124	98%	126	99%	126	99%	111	76%	
Mar Occ			61	51%	104	87%	116	97%	127	100%	127	100%	132	104%	124	85%	120 Spots
Apr Occ			74	62%	112	93%	98	82%	127	100%	124	98%	143	98%			127 Spots
May Occ			74	62%	92	77%	91	76%	126	99%	127	100%	134	92%			146 Spots
Jun Occ			71	59%	85	71%	90	75%	127	100%	124	98%	136	93%			
Jul Occ			62	52%	84	70%	90	75%	118	93%	122	96%	136	93%			
Aug Occ			61	51%	84	70%	82	68%	100	79%	124	98%	130	89%			
Sep Occ			55	46%	90	75%	88	73%	102	80%	128	101%	126	86%			
Oct Occ			66	55%	113	94%	113	94%	126	99%	130	102%	124	85%			
Nov Occ			49	41%	77	64%	112	93%	116	97%	124	98%	124	98%	117	80%	
Dec Occ			42	35%	76	63%	100	83%	116	97%	109	86%	113	89%	111	76%	N/A

300T (Big Yard) Hauls and Occupancy								
	Year							
	2017	2018	2019	2020	2021	2022	2023	2024
Jan Hauls	11	9	5	12	10	10	9	14
Feb Hauls	12	10	7	11	17	7	13	12
Mar Hauls	7	13	16	10	12	20	17	15
Apr Hauls	15	14	16	16	13	13	11	
May Hauls	16	19	20	13	12	18	19	
Jun Hauls	13	17	10	16	12	7	13	
Jul Hauls	7	8	7	7	12	8	10	
Aug Hauls	9	13	8	6	6	12	9	
Sep Hauls	11	14	14	10	10	20	17	
Oct Hauls	13	21	15	14	12	13	15	
Nov Hauls	6	9	6	6	8	9	7	
Dec Hauls	6	4	5	8	4	12	3	
Year Total	126	151	129	129	128	149	143	41
Jan Occ	N/A	56%	74%	82%	74%	72%	72%	72%
Feb Occ		76%	82%	88%	76%	76%	77%	70%
Mar Occ		83%	98%	92%	74%	88%	82%	68%
Apr Occ		81%	66%	122%	62%	84%	86%	
May Occ		73%	67%	115%	62%	82%	85%	
Jun Occ		44%	80%	116%	53%	77%	75%	
Jul Occ		19%	48%	89%	60%	56%	61%	
Aug Occ		26%	41%	78%	48%	63%	85%	
Sep Occ		48%	59%	54%	57%	72%	77%	
Oct Occ		76%	72%	65%	79%	75%	88%	
Nov Occ		36%	96%	65%	70%	74%	79%	80%
Dec Occ		30%	86%	61%	85%	67%	68%	61%

Shipyard, 22 spaces occupiable by only 300T Vessels

Shipyard, 46 spaces occupiable by both 75T and 300T Vessels



Boat Haven Permanents Assigned/Occupancy, Transient Nights Sold and Assignments from the Waitlist												
	2017	2018	2019	2020	2021		2022		2023		2024	
<i>Jan</i>	N/A	N/A	N/A	N/A	267	89%	277	93%	302	101%	279	93%
<i>Feb</i>					268	90%	276	92%	281	94%	286	96%
<i>Mar</i>					266	89%	277	93%	279	93%	279	93%
<i>Apr</i>					273	91%	280	94%	274	92%		
<i>May</i>					278	93%	275	92%	279	93%		
<i>Jun</i>					285	95%	277	93%	274	92%		
<i>Jul</i>					271	91%	274	92%	270	90%		
<i>Aug</i>					274	92%	270	90%	265	89%		
<i>Sep</i>					279	93%	289	97%	284	95%		
<i>Oct</i>					278	93%	290	97%	282	94%		
<i>Nov</i>					279	93%	289	97%	285	95%		
<i>Dec</i>					281	94%	294	98%	283	95%		
Total Transient Nights Billed	4436	3985	5301	4297	5297		5088		5273		269	
Waitlist Assignments	N/A	N/A	N/A	N/A	19		6		17		16	
Slips Currently Up for Assignment	1											

Point Hudson Annual Nights Billed		
	<i>RV Nights</i>	<i>Moorage Nights</i>
2017	8181	4709
2018	8724	4501
2019	8177	4323
2020	6144	3964
2021	8818	4451
2022	6917	3363
2023	8038	3322
2024	5741	1199

2024 Transient Nights		
	<i>RV</i>	<i>Moorage</i>
Jan	0	0
Feb	5284	984
Mar	5741	1199
Apr		
May		
Jun		
Jul		
Aug		
Sep		
Oct		
Nov		
Dec		

